

Commercial Real Estate Loan / SBA Application

This is an Application for a Commercial (Business) Loan or SBA Loan. Please complete this Application in as much detail as possible SIGN and DATE and return to your Loan Representative.

Operating Company

Legal Name of Business: _____ D/B/A (if applicable): _____
 Business Street Address: _____ Business Phone: _____
 Business City, State, Zip: _____ Business Fax: _____
 Billing Address (if different): .. _____ Tax ID #: _____
 Billing City, State, Zip: _____ # Of Employees: Current: _____ After Loan: _____
 Date Business Started: _____ State of Formation: ... _____
 Type of Business: _____ # Of Locations: _____
 Entity Type: C-Corporation S-Corporation LLC Sole Proprietorship Other: _____
 Business Website: _____
 Business Contact: _____ Contact Title: _____
 Contact Phone: _____ Ext: _____ Contact Email: _____

Operating Company Ownership – must account for 100% of ownership, use additional sheet if necessary

<u>Name</u>	<u>Title</u>	<u>Ownership %</u>	<u>SSN:</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Real Estate Holding Company – if applicable

Legal Name of Business: _____ D/B/A (if applicable): _____
 Business Street Address: _____ Business Phone: _____
 Business City, State, Zip: _____ Business Fax: _____
 Billing Address (if different): _____ Tax ID #: _____
 Billing City, State, Zip: _____ # Of Employees: Current: _____ After Loan: _____
 Date Business Started: _____ State of Formation: ... _____
 Type of Business: _____ # Of Locations: _____
 Entity Type: C-Corporation S-Corporation LLC Sole Proprietorship Other: _____

Details of Transaction

Loan Purpose: New Purchase Refinance New Construction Renovation Other: _____
 Loan Program: SBA 7(a) SBA 504 USDA B&I Conventional Bridge Other: _____
 Property Use: Owner Occupied (must occupy a minimum of 51% of total rentable space) Investment

Use of Loan Proceeds

Land Acquisition:	_____	Payoff Existing SBA Loan:	_____
Land & Building Acquisition:	_____	Payoff Non-SBA Loan:	_____
New Building Construction:	_____	Payoff other Loans:	_____
Building Improvements / Repairs:	_____	Payoff other: _____	_____
Acq. Of Machinery / Equipment:	_____	Estimated Lender Fees:	_____
Inventory Purchase:	_____	Estimated Closing Costs:	_____
Working Capital:	_____	TOTAL PROJECT COSTS:	_____
Acq. Of Existing Business:	_____	Less Borrower Contribution:	_____
Other: _____	_____	SBA / USDA Guaranty Fee:	_____
Other: _____	_____	TOTAL LOAN REQUEST:	_____

Available Collateral / Value

Land Only:	_____	Furniture / Fixtures:	_____
Land & Building:	_____	Accounts Receivable:	_____
Machinery & Equipment:	_____	Other Commercial Real Estate: ...	_____
Inventory:	_____	Residential Real Estate:	_____
Other: _____	_____	Other: _____	_____
		TOTAL COLLATERAL:	_____

Current Lender / Loan Information – needed on all refinances

Please complete on all refinances. Only needed on subject property. Additionally please email us a copy of Notes / Liens against the property.

Lender Name	Current Balance	Original Balance	Current Rate	Current Payment	Status (current etc.)	Note Expiration Date
1 st - _____	_____	_____	_____	_____	_____	_____
2 nd - _____	_____	_____	_____	_____	_____	_____
Other: _____	_____	_____	_____	_____	_____	_____

Affiliate Companies – other companies owned, use additional sheet if necessary

<u>Company Name</u>	<u>Owner Name</u>	<u>Title</u>	<u>Ownership %</u>	<u>SSN:</u>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Subject Property Information

Subject Property Address: _____

Property Type: _____ Year Built: _____ Date of Last Renovation: _____

Original Purchase Price: _____ Purchase Date: _____ Cost of Renovations: _____

Total # of Buildings: _____ Total Building(s) Sq. Feet: _____ Lot Size: _____ Acres Sq. Ft

Total # of Rental Units: _____ % Occupied: _____ % Owner Occupied: _____ # of Parking Spaces: _____

Estimated Property Value: _____ Borrower Estimate Appraisal - please email Appraisal Copy

Tax Assessed Value: _____ Taxes Current: Yes No Yearly Tax Amount: _____

Property is/will be held in the name(s) of : _____

Exterior Property Condition: _____ Good Fair Poor – explain: _____

Interior Property Condition: _____ Good Fair Poor – explain: _____

Professional Contacts

<u>Type of Firm</u>	<u>Firm Name</u>	<u>Contact Person</u>	<u>Phone:</u>	<u>Email:</u>
CPA	_____	_____	_____	_____
Attorney	_____	_____	_____	_____
Business Insurance Agent	_____	_____	_____	_____
Title Company	_____	_____	_____	_____

SBA / USDA Declarations – must be completed on all SBA / USDA B&I Loans

Does any applicant or their spouse or any member of their household, or anyone who owns, manages, or directs your business or their spouses or members of their household, work for the Small Business Administration, Small Business Advisory Council, SCORE, or ACE, or any Federal Agency? Yes No

Do you buy from, sell to, or use the services of any concern in which your company has a significant financial interest? Yes No

Is this business a franchise? If yes name of franchise: _____ Yes No

Does your business presently, or will it as a result of this loan, engage in export trade? Yes No

Would you like additional information on exporting? Yes No

Have you received any counseling or training from SBA, SCORE, ACE, SBDC, WBC, etc.? Yes No

Does your company (or any of its owners) have an existing SBA or other government loan? Yes No

If Yes, Name of Agency (i.e. SBA): _____

Original Loan Amount: _____ Date of Loan: _____ Status: _____

Additional Declarations – must be completed on all Loan Requests

Have you or any officer of your company ever been involved in bankruptcy or insolvency proceedings? Yes No

Are you or your business involved in any pending lawsuits? Yes No

Does the company or any owner own title to a patented, trademarked, or copyrighted product? Yes No

Is any loan applicant, or any director, executive officer or principal shareholder an executive officer, director or principal shareholder of a financial institution? Yes No

Does your business use or store any hazardous/toxic materials or produce hazardous / toxic waste? Yes No

Additional Declarations continued

Does your company maintain key person life insurance on any owner, officer or shareholder?

Yes No

<u>Insured</u>	<u>Beneficiary</u>	<u>Amount</u>	<u>Agent</u>	<u>Phone:</u>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Alliance Business Capital Disclosure and Third Party Fees

Alliance Business Capital will act as a Commercial Loan Intermediary / Advisor on this transaction relying on our Business / Lending Partners for all underwriting decisions and for any loan funding that may transpire as a result of this Commercial Loan Application.

As part of the Loan Process you may be responsible for the payment of Third Party Fees which include but are not limited to Appraisal Fees, Survey Fees, Environmental Reports or other Third Party Reports that are required by the Alliance Business Capital Lending Partner that will be underwriting your loan request. In addition you can expect to pay closing costs fees, title insurance and other fees that our Lending Partner may require as part of the Loan Process. Alliance Business Capital has no control over these fees nor do we participate or receive any money from Third Party Report Fees. **Completing this Application itself does not obligate you to pay any Third Party Fees.**

Borrower Certification and Authorization

Your signature below indicates you have the authority to act on behalf of your Organization. Additionally you are certifying that all information contained in this Commercial Loan Application, as well as all subsequent documents submitted to Alliance Business Capital, are accurate to the best of your knowledge. You hereby give Alliance Business Capital authorization to share information gathered in this Commercial Loan Application, as well as all subsequent documentation supplied to Alliance Business Capital, with our Business / Lending Partners as deemed necessary by Alliance Business Capital. Additionally your signature below authorizes Alliance Business Capital, and or our assigns, to verify any and all information contained in this Commercial Loan Application as well as all information contained in subsequent documents supplied to Alliance Business Capital.

Signature

Date

Printed Name

Title

Signature

Date

Printed Name

Title

Signature

Date

Printed Name

Title