



## CHURCH FINANCING PRE-QUALIFICATION FORM

### I. CHURCH INFORMATION

Church Name: ..... Denomination: .....  
Church Address: ..... Inception Date: .....  
Church Membership: YTD ..... Last Year ..... 2 Yrs. Ago ..... 3 Yrs. Ago .....  
Gross Income: ..... YTD ..... Last Year ..... 2 Yrs. Ago ..... 3 Yrs. Ago .....

### II. CONTACT INFORMATION

Primary Contact: ..... Relationship with Church: .....  
Phone: ..... Ext. .... Fax: .....  
Email: ..... Website: .....

### III. LAND AND BUILDING INFORMATION Subject Property

Year Church was Built: ..... Purchase Date: .....  
Purchase Price: ..... Number of Building(s): .....  
Total Building(s) Square Feet: .... Lot Size: .....

Please describe Property:

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### IV. LOAN PURPOSE AND USE OF LOAN PROCEEDS

☐ New Purchase: ..... ☐ Refinance: .....  
☐ Renovation: ..... ☐ Construction: .....

If Purchase - Property Address: .....

If Refinance – Current Lender: ..... Rate: \_\_\_\_\_% Balance: ..... Payment: .....

2<sup>nd</sup> Mortgage Lender: ..... Rate: \_\_\_\_\_% Balance: ..... Payment: .....

Please Describe Loan Request and how this Loan will benefit your Church: .....

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### V. CHURCH CREDIT HISTORY

☐ Excellent – Pays all Bills on Time ☐ Good – Pays Mortgage on Time ☐ Fine – A Few Late Mortgage Payments in Last 3 Years  
☐ Not so Good – Recent Late Payments ☐ Help – Pending Foreclosure

Credit Comments: .....

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## VI. COMMENTS / REQUESTS

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## VII. DOCUMENTS NEED LIST

-  Most Recent 3 Years Financial Statements
-  Current Year to Date Profit and Loss with Balance Sheet
-  Purchase Contract – if loan is for a new purchase
-  Copies of Current Note(s) – if this is a refinance we need copies of all existing notes
-  Church History
-  Digital Photos on inside & outside of Church Property
-  Copy of any Appraisal

Please send the Applicable Documents via email to [uw@alliancebusinesscapital.com](mailto:uw@alliancebusinesscapital.com)

Alliance would like to thank you for allowing us the opportunity to assist you with your Church Financing needs. If you have any questions or need assistance with this form please contact your Alliance Representative.